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NAVIGATING TURBULENCE IN THE GLOBAL ECONOMY: CHALLENGES AND OPPORTUNITIES

THE SECOND INTERNATIONAL ECONOMICS JOINT CONFERENCE

2025 | IEJC

SHENZHEN CHINA | OCTOBER 17-18, 2025

📅 Date

2025.10.17/18

📍 Venue

HKU Business School Shenzhen Campus

Program

Day 1-October 17 (Friday)

08:45-09:15

Registration

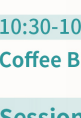
09:15-09:30

Welcome Remarks



Prof. Wei Luo

The University of Hong Kong



Prof. Rui Zhang (Ray)

Sun Yat-sen University

09:30-10:30

Keynote Speech 1

Ricardian Comparative Advantage Redux: One Formula for Many Models



Prof. Gianmarco Ottaviano

Bocconi University

10:30-10:50

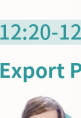
Coffee Break & Group Photo

Session 1

Chaired by Prof. Haishi "Harry" Li, The University of Hong Kong

10:50-11:20

Trade Policy Uncertainty and Supply Chain Disruptions: Firm-level Evidence from "Liberation Day" Tariff Threats



Prof. Haishi "Harry" Li

The University of Hong Kong

11:20-11:50

"Polluted" Export Restrictions: The Unintended Consequences of China's Rare Earth Quota Policies

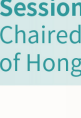


Prof. Yang Jiao

Singapore Management University

11:50-12:20

Fight or Flight? How Do Firms Adapt Their Product Mix in Response to Demand and Competition



Prof. Rui Zhang (Ray)

Sun Yat-sen University

12:20-12:50

Export Policy for Dual-use Goods



Prof. Maxim Alekseev

The Hong Kong University of Science and Technology

13:00-14:30

Lunch Break (by invitation only)

14:30-15:30

Keynote Speech 2

Noisy Global Value Chains



Prof. Zhen Huo

Yale University

15:30-15:50

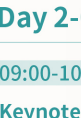
Coffee Break

Session 2

Chaired by Prof. Haichun Ye, The Chinese University of Hong Kong, Shenzhen

15:50-16:20

Two-Way Traders and Dollar Shocks: Absorbers or Amplifiers?



Prof. Haichun Ye

The Chinese University of Hong Kong, Shenzhen

16:20-16:50

Global Production Networks with Global Uncertainty



Prof. Wenlan Luo

Tsinghua University

16:50-17:20

Location, Location, Location: How Favorable Shocks Can Be Bad for You



Prof. Chao He

Liaoning University

17:20-17:50

Exchange Rates and Structural Change



Prof. Ju H. Pyun

TOBB University of Economics and Technology and Korea University

18:00-20:00

Dinner (by invitation only)

Day 2-October 18 (Saturday)

09:00-10:00

Keynote Speech 3

Trade within Multinational Boundaries



Prof. Paola Conconi

University of Oxford

10:00-10:20

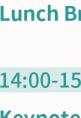
Coffee Break

Session 3

Chaired by Prof. Xiao Ma, Peking University

10:20-10:50

The Dynamics of Agricultural Productivity Gaps: An Open-economy Perspective



Prof. Xiao Ma

Peking University

10:50-11:20

Do Foreign Firms Amplify the Gains from Trade?

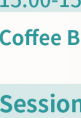


Prof. Charles Sheng Cai

City University of Hong Kong

11:20-11:50

The Economic Impacts of Exporting Higher Education Services in the United States



Prof. Chen Liu

National University of Singapore

11:50-12:20

Information, Social Media and International Trade: Theory and Evidence Using Twenty Million Online Postings



Prof. George Cui

International Monetary Fund

12:30-14:00

Lunch Break (by invitation only)

14:00-15:00

Keynote Speech 4

Organized Labor Versus Robots? Evidence from Micro Data



Prof. Sebastian Findeisen

University of Konstanz

15:00-15:20

Coffee Break

Session 4

Chaired by Rui Zhang (Ray), Sun Yat-sen University

15:20-15:50

Foreign Currency Borrowing amid Geopolitical Tensions: Firm-level Evidence



Prof. Jian Wang

The Chinese University of Hong Kong, Shenzhen

15:50-16:20

Real Capital Booms, Human Capital Busts: The Unintended Consequences of Corporate Tax Cuts

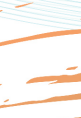


Prof. Stephen Teng Sun

City University of Hong Kong

16:20-16:50

Connectivity and Selective Rural Migration for Agricultural Productivity Gains



Prof. Qunfeng Wu

Peking University

16:50-17:20

Nationalistic Labor Policies Hinder Financial Innovation

Prof. Jin Xie

Peking University

17:20-17:30

Concluding Remarks & Adjourn

Prof. Jian Wang

The Chinese University of Hong Kong, Shenzhen

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